

Summary Financial Statements (Consolidated)
for Third Quarter of Fiscal Year 2017 (Year Ending March 31, 2018) (Japan GAAP)

February 1, 2018

Company name: Amano Corporation Listed on: TSE
Securities code: 6436 URL <http://www.amano.co.jp/>
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General Manager, Corporate Planning
Scheduled date for filing of quarterly securities report: February 5, 2018
Scheduled date for start of dividend payments: —
Supplementary explanation materials prepared for quarterly financial results: None
Briefing held on quarterly financial results: None

(Amounts less than 1 million yen are rounded down)

1. Business results for third quarter of fiscal year 2017 (April 1, 2017 to December 31, 2017)

(1) Operating results (Percentages represent year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Net income attributable to owners of the parent company | |
|--|-----------------|-----|------------------|------|-----------------|------|---|------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| 3Q of FY 2017 (year ending March 2018) | 88,124 | 3.0 | 9,140 | 13.1 | 9,691 | 12.6 | 6,647 | 20.9 |
| 3Q of FY 2016 (year ended March 2017) | 85,578 | 2.0 | 8,083 | 2.4 | 8,609 | 2.4 | 5,498 | 3.9 |

Note: Comprehensive income Third quarter of FY 2017 (year ending March 2018): ¥7,343 million (302.1%)
Third quarter of FY 2016 (year ending March 2017): ¥1,826 million (-59.4%)

| | Net income per share | Diluted net income per share |
|--|----------------------|------------------------------|
| | Yen | Yen |
| 3Q of FY 2017 (year ending March 2018) | 87.61 | — |
| 3Q of FY 2016 (year ended March 2017) | 71.91 | — |

(2) Financial position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|---|-----------------|-----------------|--------------|----------------------|
| | Millions of yen | Millions of yen | % | Yen |
| 3Q of FY 2017 (as of December 31, 2017) | 137,814 | 101,938 | 73.6 | 1,339.41 |
| FY 2016 (as of March 31, 2017) | 137,888 | 99,421 | 71.8 | 1,301.29 |

Reference: Equity capital Third quarter of FY 2017 (as of December 31, 2017): ¥101,439 million
FY 2016 (as of March 31, 2017): ¥98,963 million

2. Dividends

| | Annual dividends | | | | |
|---|-------------------|--------------------|-------------------|----------|-------|
| | First quarter-end | Second quarter-end | Third quarter-end | Year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| FY 2016 (year ended March 2017) | — | 23.00 | — | 29.00 | 52.00 |
| FY 2017 (year ending March 2018) | — | 23.00 | — | | |
| FY 2017 (year ending March 2018) (est.) | | | | 29.00 | 52.00 |

Note: Revisions to most recently released dividend forecast: None

3. Forecast earnings for fiscal year 2017 (April 1, 2017 to March 31, 2018)

(Percentages represent year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Net income attributable to owners of the parent company | | Net income per share |
|-----------|-----------------|-----|------------------|-----|-----------------|-----|---|-----|----------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Full year | 126,000 | 4.9 | 13,800 | 4.8 | 14,300 | 3.6 | 9,400 | 1.9 | 124.12 |

Note: Revisions to most recently released earnings forecast: None

Notes

- (1) Significant changes among subsidiaries during the fiscal year under review : None
(i.e. changes among specific subsidiaries resulting in a change in the scope of consolidation)
- (2) Application of accounting procedures specific to the preparation of the consolidated quarterly financial statements : Yes

(3) Changes to accounting policy, changes to accounting forecasts, and restatements

- [1] Changes arising from revision of accounting standards : None
- [2] Changes to accounting policy other than those in [1] above : None
- [3] Changes to accounting forecasts : None
- [4] Restatements : None

(4) Number of shares issued and outstanding (common stock)

| | | | | |
|--|----------------------------------|-------------------|----------------------------------|-------------------|
| [1] Number of shares issued and outstanding at the end of the period (including treasury stock) | As of 3Q ended December 31, 2017 | 76,657,829 shares | As of March 31, 2017 | 76,657,829 shares |
| [2] Number of shares of treasury stock at the end of the period | As of 3Q ended December 31, 2017 | 923,390 shares | As of March 31, 2017 | 607,651 shares |
| [3] Average number of shares outstanding (over the fiscal year under review up to December 31, 2017) | As of 3Q ended December 31, 2017 | 75,874,923 shares | As of 3Q ended December 31, 2016 | 76,469,402 shares |

Note: For 3Q FY 2017, 314,000 company shares held as trust assets namely the Board Incentive Plan (BIP) for executives and the Employee Stock Ownership Plan (J-ESOP), are included in above [2], but excluded from the calculations for [3].

Note: Quarterly Summary Financial Statements are not subject to the quarterly review.

Note: Explanation concerning appropriate use of the earnings forecast, and other matters to note
Earnings forecasts and other forward-looking statements contained in this document are based on information available at the time of this document's preparation and on certain assumptions that are deemed to be reasonable. A variety of factors could cause actual results to differ significantly from the forecasts.