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To all persons concerned:

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Notice: Revisions to Consolidated and Non-Consolidated Earnings Forecasts for the First Half and Full Fiscal Year Ending March 31, 2027

AMANO Corporation hereby announces that it has revised its consolidated and non-consolidated earnings forecasts announced on April 27, 2026, as described below.

1. Revisions to Consolidated Earnings Forecasts

Revised consolidated earnings forecast for the First half of FY2026 (Apr. 1, 2026 – Sep. 30, 2026) (Unit: JPY million)

	Net Sales	Operating Profit	Ordinary Profit	Net income attributable to owners of the parent company	Net income per share (JPY)
Previously Announced Forecast (A)	86,400	10,200	10,900	7,400	106.88
Revised Forecast (B)	85,000	7,500	8,300	5,000	72.21
Variance (B minus A)	(1,400)	(2,700)	(2,600)	(2,400)	
Variance rate (%)	(1.6)	(26.5)	(23.9)	(32.4)	
For Reference: First Half of FY2025 Results	83,928	9,686	10,481	6,677	94.46

Consolidated earnings forecast for FY2026 (Apr. 1, 2026 – Mar. 31, 2027) (Unit: JPY million)

	Net Sales	Operating Profit	Ordinary Profit	Net income attributable to owners of the parent company	Net income per share (JPY)
Previously Announced Forecast (A)	184,000	24,000	25,600	17,600	254.38
Revised Forecast (B)	184,000	20,000	21,500	14,500	209.58
Variance (B minus A)	0	(4,000)	(4,100)	(3,100)	
Variance rate (%)	0.0	(16.7)	(16.0)	(17.6)	
For Reference: FY2025 Results	176,467	22,551	24,358	20,146	286.34

2. Revisions to Non-Consolidated Earnings Forecasts

Revised Non-consolidated earnings forecast for the first half of FY2026 (Apr. 1, 2026 – Sep. 30, 2026) (Unit: JPY million)

	Net Sales	Operating Profit	Ordinary Profit	Net Income	Net income per share (JPY)
Previously Announced Forecast (A)	36,800	5,300	8,900	6,700	96.77
Revised Forecast (B)	34,000	3,100	6,700	4,900	70.77
Variance (B minus A)	(2,800)	(2,200)	(2,200)	(1,800)	
Variance rate (%)	(7.6)	(41.5)	(24.7)	(26.9)	
For Reference: First Half of FY2025 Results	36,125	5,229	8,807	6,428	90.93

Non-consolidated earnings forecast for FY2026 (Apr. 1, 2026 – Mar. 31, 2027) (Unit: JPY million)

	Net Sales	Operating Profit	Ordinary Profit	Net Income	Net income per share (JPY)
Previously Announced Forecast (A)	80,500	13,600	18,300	13,700	198.02
Revised Forecast (B)	78,000	10,000	14,500	10,500	151.76
Variance (B minus A)	(2,500)	(3,600)	(3,800)	(3,200)	
Variance rate (%)	(3.1)	(26.5)	(20.8)	(23.4)	
For Reference: FY2025 Results	76,689	12,912	17,695	14,393	204.58

3. Reasons for the Revisions

During the first half of the consolidated fiscal year, domestic group companies performed steadily. At non-consolidated Amano, however, in the Information Systems, in addition to a decline in replacement demand following the end of Windows 10 support in the previous fiscal year, the contribution to sales from the new TimePro-eX product, which was released in December 2025 and is aimed primarily at medium-sized and large companies, fell below initial expectations, as lead times from the start of sales negotiations to the recognition of sales tend to be longer. In addition, profitability fell short of the prior-year level due to an increase in software amortization expenses associated with the product launch.

In the Parking Systems, sales expansion of new offerings, including camera-based parking systems and cashless payment solutions, has yet to gain full momentum. In the Environmental Systems, the recognition of sales from the order backlog is weighted toward the second half. In addition, the performance of overseas group companies in North America and Asia remained sluggish. As a result, net sales and profits are expected to fall below the initial forecasts.

For the full fiscal year, although domestic group companies are expected to maintain steady performance and non-consolidated Amano is expected to steadily recognize sales from its order backlog in the Parking Systems and Environmental Systems, recovery in the Information Systems at non-consolidated Amano, a key earnings driver, is expected to take time. We therefore determined that it would be difficult to offset the delay in earnings progress through the first half within the current fiscal year and have revised the consolidated earnings forecast.

Meanwhile, in the Information Systems, sales negotiations for new products equipped with AI capabilities are gradually progressing. In the Parking Systems, initiatives are also underway to expand sales of new offerings. By steadily advancing these growth initiatives, we will seek to return to a profit growth trajectory from the next fiscal year onward.

Notes concerning earnings forecasts

The earnings forecasts and other forward-looking statements contained in this document are based on information currently available to the Company. Actual results may differ from the forecasts due to various factors.

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